

**United States Bankruptcy Court**  
**District of Arizona**

In re **SUNRISE HOSPITALITY LLC**

Debtor

Case No. **4:09-bk-26457-JMM**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	unknown		
B - Personal Property	Yes	3	98,886.09		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		7,407,267.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		223,895.53	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		1,686,739.86	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			98,886.09		
Total Liabilities				9,317,902.39	

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Real Property at 1200 Sunrise Plaza Drive, Florence, AZ 85232 known as Holiday Inn Express Suites. (Approximately 53,878 square feet on 2.44 acres. Class A, 3 story, 90 room hotel and parking lot).	Fee simple	-	Unknown	7,407,267.00

Sub-Total &gt; (Total of this page)

Total &gt;

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct# 4816--\$704.12 Acct# 4824--\$781.50 Acct# 4832--\$27,490.58 Acct# 1158--\$0	-	28,976.20
3. Security deposits with public utilities, telephone companies, landlords, and others.		APS Security Deposit Southwest Gas Security Deposit	- -	16,500.00 7,500.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **52,976.20**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		Owed to Debtor for guest and banquet rooms.	-	45,909.89
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **45,909.89**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>See attached.</b>		-	<b>Unknown</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>See attached.</b>		-	<b>Unknown</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >  
(Total of this page)  
Total > **98,886.09**

Sheet **2** of **2** continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

# INVENTORY

DATE:	ITEM NUMBER:	ITEM:	QUANTITY:	DATE & QUANTITY OUT:
11/01	16710TB	TOOTHBRUSHES	2/150 1/450	
11/01	0014590	MOUTHWASH	1 CASE	
11/01	0014587	CONDITIONER	6 CASES	
11/01	0014586	SHAMPOO	3 CASES	
11/01	74187	TOOTHPASTE	1 CASE	
11/01	0014588	LOTION	4 CASES	
11/01	9903	CONDIMENTS	3 CASES	
11/01	33512	NOTEPAD	2 CASES	
11/01	704661	BIC INK PENS	2 CASES	
11/01	584	IN ROOM DECAF	1 CASES	
11/01		IN ROOM REGULAR	7 CASES	
11/01		DECAF TEA	4 CASES	
11/01		REGULAR TEA	2 CASES	
11/01	G-5600R	HANGERS	5 CASES	
11/01		LAUNDRY BAGS	2 CASES	
11/01		SUNBEAN IRONS	1 CASES	
11/01		COFFEE DECANTERS	3 EACH	
11/01		SUNBEAN HAIRDRYERS	1 CASES	
11/01		SUNBEAN COFFEE MAKER	1 CASE	

# INVENTORY

DATE:		ITEM NUMBER:		ITEM:		QUANTITY:		DATE & QUANTITY OUT:
11/01				TOLIET SEAT COVERS		4 CASES		
11/01				7-10 GALLON BAGS		2 CASES		
11/01				18 GALLON BAGS		2 CASES		
11/01				33 GALLON BAGS		2 CASES		
11/01		2125231		SPRAY BOTTLES		2 CASES		
11/01		EC171806N		18" CAN LINERS		1.5 CASES		
11/01		EC2022067		22" CAN LINERS		4 CASES		
11/01				SCI TEC TELEPHONE		1 EACH		
11/01				45 GALLON BAGS		3 CASES		
11/01				HAND SOAP		2 GALLONS		

# INVENTORY

DATE:	ITEM NUMBER:	ITEM:	QUANTITY:	DATE & QUANTITY OUT:
11/01	1858	DECAF COFFEE	4 CASES	
11/01	8385	EUROPEAN COFFEE	7 CASES	
11/01	WX9-51322	ROYAL CUPS	5 CASES	
11/01	HIEX6109	PLASTIC LIDS	6 CASES	
11/01	X12-J1322	INSULATED CUPS	3 CASES	
11/01	NWS92	LIGHT FIXTURE	10	
11/01		HAND TOWELS	6 CASES	
11/01		BATH TOWELS	2 CASES	
11/01		WASH CLOTHS	1 CASE	
11/01		COMFORTERS	6 CASES	
11/01		PILLOWS	4 CASES	
11/01		RAISIN BRAN	1 CASE	
11/01		12 OZ. CUP	4 CASES	



INVENTORY

DATE:		ITEM NUMBER:		ITEM:		QUAN.		DATE & QUANTITY OUT:
11/01		47796		FACIAL TISSUE		3 CASES		
11/01		04460		BATH TISSUE		2 CASES		
11/01		380887		WASH CLOTHS		1.5CASES		
11/01		33512		NOTE PADS		2 CASES		
11/01		16515		20X28PILLOWCASES		4 CASES		
11/01		16418		20x28 SOFT CASES		5 CASES		
11/01		16213		112x109 KING		3 CASES		
11/01		16212		94x109 QUEEN		3 CASES		
11/01		16417		78x80 KING		1 CASE		
11/01		C2JH1ES1		BIC INK PENS		2 CASES		



# Carver & Associates

## HOSPITALITY CONTRACT SERVICES

6/4/2007

PROJECT: Q140 FLORENCE, AZ - HOLIDAY INN EXPRESS REVISED

SALES REP: DOUG ROAM

PHONE: 770-233-9799

FAX: 770-233-6829

CUSTOMER:

HOLIDAY INN EXPRESS - FLORENCE, AZ

FLORENCE, AZ

ATTN: EMMANUEL IKHAREBHA

PHONE: 520-868-5454 FAX: 520-868-4888

SHIP TO:

HOLIDAY INN EXPRESS - FLORENCE, AZ

FLORENCE, AZ

ATTN:

Page: 1

CAT	ITEM	DESC	DEPT	QTY	UM
CATEGORY: 01 GUESTROOMS					
DEPARTMENT: GUEST					
01	ART103	ART, SOFA, ALLOWANCE	GUEST	53	EA
01	ART104	ART, LUGGAGE BENCH/SIDEWALL, ALLOWANCE	GUEST	82	EA
01	ART105	ART, LOUNGE CHAIR/SIDEWALL, ALLOWANCE	GUEST	56	EA
01	ART107	ART, ACTIVITY TABLE, ALLOWANCE	GUEST	51	EA
01	ART108	ART, BED SIDEWALL, ALLOWANCE	GUEST	33	EA
01	ART110A	ART, PRES SUITE, ALLOWANCE	GUEST	1	EA
01	ART110B	ART, PRES SUITE, ALLOWANCE	GUEST	1	EA
01	ART110C	ART, PRES SUITE, ALLOWANCE	GUEST	1	EA
01	BD100	BEDSET, KING, SERTA PERFECT SLEEPER	GUEST	56	EA
01	BD101	BEDSET, QUEEN, SERTA PERFECT SLEEPER	GUEST	56	EA
01	BDB100	BEDBASE, KING, WOOD, 6IN	GUEST	51	EA
01	BDB101	BEDBASE, QUEEN, WOOD, 6IN	GUEST	54	EA
01	BDF100	BEDFRAME, KING ADA	GUEST	5	EA
01	BDF101	BEDFRAME, QUEEN ADA	GUEST	2	EA
01	CB100	CARPET BASE 4IN, GUESTROOM, EST QTY	GUEST	9570	LF
01	CP100	CARPET PAD, GUESTROOM, 32 OZ, EST QTY	GUEST	5750	SY
01	CPT100	CARPET, GUESTROOM, 32 OZ, EST QTY	GUEST	5750	SY
01	CS100	HEADBOARD, KING	GUEST	56	EA
01	CS101	HEADBOARD, QUEEN	GUEST	56	EA
01	CS103	NIGHTSTAND, 24IN	GUEST	62	EA
01	CS104	NIGHTSTAND, 30IN	GUEST	78	EA
01	CS107	ARMOIRE W/O DOORS & SWIVEL, PRES SUITE	GUEST	1	EA
01	CS108	CONSOLE, PRES SUITE	GUEST	1	EA
01	CS109V	CHEST	GUEST	86	EA
01	CS110	DESK, WRITING, 48IN, W/DRAWER & PULLOUT	GUEST	85	EA
01	CS112	TABLE, ACTIVITY	GUEST	51	EA
01	CS113	TABLE, COCKTAIL	GUEST	54	EA

CAT	ITEM	DESC	DEPT	QTY	UM
01	CS114	TABLE, END	GUEST	6	EA
01	CS115	TABLE, SIDE	GUEST	31	EA
01	CS118	TABLE, DINING	GUEST	1	EA
01	LT102	LAMP, SGL NIGHTSTAND, KING	GUEST	112	EA
01	LT103	LAMP, DOUBLE NIGHTSTAND	GUEST	28	EA
01	LT104	LAMP, TABLE	GUEST	6	EA
01	LT105	LAMP, FLOOR	GUEST	132	EA
01	LT106	LAMP, DESK	GUEST	85	EA
01	MIR102	MIRROR, DESK, ALLOWANCE	GUEST	85	EA
01	MIR104	MIRROR, FULL LENGTH, ALLOWANCE	GUEST	84	EA
01	MIR105	MIRROR, WET BAR, ALLOWANCE	GUEST	2	EA
01	MIR110	MIRROR, PRES SUITE	GUEST	1	EA
01	SPD103	KING BEDDING - OWNER TO PROVIDE	GUEST	0	EA
01	SPD105	QUEEN BEDDING - OWNER TO PROVIDE	GUEST	0	EA
01	UPH100	SOFA, SLEEPER	GUEST	55	EA
01	UPH100F	FABRIC, SOFA SLEEPER	GUEST	786	LY
01	UPH101	CHAIR, LOUNGE	GUEST	83	EA
01	UPH101F	FABRIC, LOUNGE CHAIR	GUEST	657	LY
01	UPH102	OTTOMAN	GUEST	53	EA
01	UPH102F	FABRIC, OTTOMAN	GUEST	105	LY
01	UPH103	CHAIR, ERGONOMIC	GUEST	85	EA
01	UPH103F	FABRIC, ERGONOMIC CHAIR	GUEST	234	LY
01	UPH106	CHAIR, ACTIVITY/DINING	GUEST	105	EA
01	UPH106F	FABRIC, ACTIVITY/DINING	GUEST	289	LY
01	UPH107	LUGGAGE BENCH, UPHOLSTERED	GUEST	82	EA
01	UPH107F	FABRIC, LUGGAGE BENCH	GUEST	135	LY
01	WD100	SIDE PANELS, STATIONARY, ALLOWANCE	GUEST	176	EA
01	WD100F	FABRIC, SIDE PANELS, EST QTY	GUEST	678	LY
01	WD101	CORNICE, ALLOWANCE	GUEST	88	EA
01	WD101F	FABRIC, CORNICE, EST QTY	GUEST	242	LY
01	WD102	SHEERS, ALLOWANCE	GUEST	88	PR
01	WD103	BLACKOUT, ALLOWANCE	GUEST	88	PR
01	WD104	DRAPERY MEASURE/INSTALL	GUEST	88	EA
01	WD105	DRAPERY HARDWARE, ALLOWANCE	GUEST	88	EA
01	WV100	WALL VINYL, GUESTROOM, 15 OZ, EST QTY	GUEST	5550	LY

**DEPARTMENT: GUEST BATH**

01	LT110	VANITY LIGHT, LARGE, ALLOWANCE	GUEST	80	EA
----	-------	--------------------------------	-------	----	----

CAT	ITEM	DESC	DEPT	QTY	UM
01	LT110A	VANITY LIGHT, ADA SMALL, ALLOWANCE	GUEST	3	EA
01	LT110B	VANITY LIGHT, ADA LARGE, ALLOWANCE	GUEST	2	EA
01	MIR103	MIRROR, BATH VANITY, LARGE, ALLOWANCE	GUEST	80	EA
01	MIR103A	MIRROR, BATH VANITY ADA, ALLOWANCE	GUEST	3	EA
01	MIR103B	MIRROR, BATH, ADA LARGE, ALLOWANCE	GUEST	2	EA
01	WV101	WALL VINYL, BATH, 15 OZ, EST QTY	GUEST	1900	LY

**DEPARTMENT: MISC**

01	EL100	TV, 27IN FLAT SCREEN ZENITH	MISC	87	EA
01	EL102	MICROWAVE, BLACK	MISC	2	EA
01	EL103	REFRIGERATOR, BLACK	MISC	2	EA
01	EL104	IRON, 15 MINUTE, SHUT OFF, ALLOWANCE	MISC	85	EA
01	EL105	IRON ORGANIZER, ALLOWANCE	MISC	85	EA
01	EL106	IRONING BOARD W/COVER, ALLOWANCE	MISC	85	EA
01	EL107	COFFEE POT, 4 CUP, BLACK, ALLOWANCE	MISC	85	EA
01	EL108	CLOCK, AM/FM RADIO, BLACK, ALLOWANCE	MISC	85	EA
01	EL109	HAIR DRYERS, W/LIGHT, WHITE, ALLOWANCE	MISC	85	EA
01	MSC101	TRAYS, COFFEE SERVICE, ALLOWANCE	MISC	85	EA
01	MSC102	ICE BUCKET TRAY, 2 DOZ PER CASE, ALLOWANCE	MISC	4	CS
01	MSC103	ICE BUCKET, 6 DOZ PER CASE, ALLOWANCE	MISC	2	CS
01	MSC104	WASTEBASKET, VANITY, 8 QT, ALLOWANCE	MISC	85	EA
01	MSC105	WASTEBASKET, 14 QT, ALLOWANCE	MISC	85	EA
01	MSC107	LUGGAGE BENCH, FOLDING, WOOD	MISC	85	EA

CAT	ITEM	DESC	DEPT	QTY	UM
-----	------	------	------	-----	----

**CATEGORY: 02 CORRIDORS****DEPARTMENT: CORRIDOR**

02	ART400	ART, ELEVATOR, ALLOWANCE	CORRID	3	EA
02	ART401	ART, ELEVATOR, ALLOWANCE	CORRID	3	EA
02	ART402	ART, CORRIDOR, ALLOWANCE	CORRID	1	EA
02	ART403	ART, CORRIDOR, ALLOWANCE	CORRID	1	EA
02	CB400	CARPET BASE 6IN, CORRIDOR, EST QTY	CORRID	1245	LF
02	CP400	CARPET PAD, CORRIDOR, DBL STK, EST QTY	CORRID	960	SY
02	CPT400	CARPET, CORRIDOR, EST QTY	CORRID	960	SY
02	CS400	CONSOLE, ELEVATOR, ALLOWANCE	CORRID	1	EA
02	LT400	SCONCES, CORRIDOR, EST QTY	CORRID	45	EA
02	MIR400	MIRROR, CONSOLE, ELEVATOR, ALLOWANCE	CORRID	1	EA
02	WD400	SHEER, CORRIDOR, ALLOWANCE	CORRID	5	PR
02	WV400	WALL VINYL, CORRIDOR, EST QTY	CORRID	1320	LY

**CATEGORY: 03 PUBLIC AREAS****DEPARTMENT: MISC**

03	MSC911	FLAG, UNITED STATES	MISC	2	EA
03	MSC912	FLAG, HOLIDAY INN EXPRESS	MISC	2	EA
03	MSC913	FLAG, ARIZONA, 4' X 6'	MISC	2	EA
03	SIGN900	SIGN PACKAGE ALLOWANCE	MISC	1	LT

**DEPARTMENT: PUBLIC RESTROOM**

03	LT225	LIGHT, VANITY, PUBLIC RESTROOM, ALLOWANCE	PUBLIC	4	EA
03	MIR225	MIRROR, PUBLIC RR, WOMEN'S, ALLOWANCE	PUBLIC	2	EA
03	MIR226	MIRROR, PUBLIC RR, MEN'S, ALLOWANCE	PUBLIC	1	EA
03	WV225	WALL VINYL, PUBLIC RR, EST QTY	PUBLIC	120	LY

**DEPARTMENT: SUITE SHOP**

03	WV800	WALL VINYL, SUITE SHOP, EST QTY	SUITE S	30	LY
----	-------	---------------------------------	---------	----	----

**DEPARTMENT: VESTIBULE**

03	WV450	WALL VINYL, VESTIBULE, EST QTY	VESTIB	30	LY
----	-------	--------------------------------	--------	----	----

CAT	ITEM	DESC	DEPT	QTY	UM
CATEGORY: 03A LOBBY					
DEPARTMENT: LOBBY					
03A	ACC200	LOBBY ACCESSORIES, ALLOWANCE	LOBBY	1	LT
03A	ART200	ART, REGISTRATION, ALLOWANCE	LOBBY	1	EA
03A	ART201	ART, LOBBY, ALLOWANCE	LOBBY	1	EA
03A	CP200	CARPET PAD, LOBBY, DBL STK, EST QTY	LOBBY	185	SY
03A	CPT200	CARPET, LOBBY, EST QTY	LOBBY	185	SY
03A	CS200	TABLE, COCKTAIL	LOBBY	1	EA
03A	CS201	TABLE, END	LOBBY	2	EA
03A	CS202	TABLE, CONSOLE	LOBBY	1	EA
03A	CS203	TABLE, COCKTAIL, ALLOWANCE	LOBBY	1	EA
03A	CS204	TABLE, SIDE	LOBBY	1	EA
03A	CS205	TABLE, OCCASIONAL	LOBBY	2	EA
03A	LT200	LAMP, END TABLE, ALLOWANCE	LOBBY	2	EA
03A	LT201	LAMP, SIDE TABLE, ALLOWANCE	LOBBY	1	EA
03A	MIR200	MIRROR, LOBBY, ALLOWANCE	LOBBY	1	EA
03A	UPH200	SOFA, LOBBY	LOBBY	1	EA
03A	UPH200F	FABRIC, SOFA, LOBBY, ALLOWANCE	LOBBY	13	LY
03A	UPH200P	PILLOW, 18 X 18, SOFA	LOBBY	2	EA
03A	UPH200PF	FABRIC, PILLOW, SOFA	LOBBY	2	LY
03A	UPH201	CHAIR, LOUNGE, SOFA	LOBBY	2	EA
03A	UPH201F	FABRIC, LOUNGE CHAIR, SOFA	LOBBY	22	LY
03A	UPH202	LOUNGE CHAIR, LOBBY	LOBBY	4	EA
03A	UPH202F	FABRIC, LOUNGE CHAIR, LOBBY	LOBBY	26	LY
03A	UPH202W	FABRIC, WELT, LOUNGE CHAIR	LOBBY	2	LY
03A	UPH203	CHAIR, SIDE, LOBBY	LOBBY	2	EA
03A	UPH203F	FABRIC, SIDE CHAIR, LOBBY	LOBBY	11	LY
03A	UPH204	SIDE CHAIR, OCCASIONAL, LOBBY	LOBBY	4	EA
03A	UPH204F	FABRIC, SIDE CHAIR, OCCASIONAL, LOBBY, ALLOWANCE	LOBBY	18	LY
03A	WD200	WINDOW TREATMENT @ LOBBY, ALLOWANCE	LOBBY	1	LT
03A	WD200FB	FABRIC, BOTTOM PANEL, WIN TRTMENT, LOBBY, EST QTY	LOBBY	14	LY
03A	WD200FT	FABRIC, TOP PANEL, WIN TREATMENT, EST QTY	LOBBY	10	LY
03A	WV200	WALL VINYL, LOBBY, EST QTY	LOBBY	240	LY
03A	WV201	WALL VINYL, ACCENT, LOBBY, EST QTY	LOBBY	30	LY

CAT	ITEM	DESC	DEPT	QTY	UM
<b>CATEGORY: 03C PREFUNCTION</b>					
<b>DEPARTMENT: PREFUNCTION</b>					
03C	ART700	ART, PREFUNCTION, ALLOWANCE	PREFU	1	EA
03C	ART701	ART, PREFUNCTION, ALLOWANCE	PREFU	1	EA
03C	ART702	ART, PREFUNCTION, ALLOWANCE	PREFU	1	EA
03C	CB700	CARPET BASE 6IN, PREFUNCTION, EST QTY	PREFU	150	LF
03C	CP700	CARPET PAD, PREFUNCTION, EST QTY	PREFU	80	SY
03C	CPT700	CARPET, PREFUNCTION, EST QTY	PREFU	80	SY
03C	CS700	CONSOLE TABLE, ALLOWANCE	PREFU	1	EA
03C	CS701	TABLE, SIDE, ALLOWANCE	PREFU	1	EA
03C	LT701	LAMP, SIDE TABLE, ALLOWANCE	PREFU	1	EA
03C	LT702	LAMP, CONSOLE, ALLOWANCE	PREFU	2	EA
03C	MIR700	MIRROR, CONSOLE, ALLOWANCE	PREFU	1	EA
03C	UPH700	CHAIR, LOUNGE, ALLOWANCE	PREFU	2	EA
03C	UPH700F	FABRIC, LOUNGE CHAIRS, PREFUNCTION, EST QTY	PREFU	16	LY
03C	WV700	WALL VINYL, PREFUNCTION, EST QTY	PREFU	120	LY

**CATEGORY: 03D MEETING ROOM****DEPARTMENT: BANQUET**

03D	ART300	ART, BANQUET, ALLOWANCE	BANQU	1	EA
03D	ART301	ART, BANQUET, ALLOWANCE	BANQU	1	EA
03D	ART302	ART, BANQUET, ALLOWANCE	BANQU	1	EA
03D	ART303	ART, BANQUET, ALLOWANCE	BANQU	1	EA
03D	CB300	CARPET BASE 6IN, BANQUET, EST QTY	BANQU	245	LF
03D	CP300	CARPET PAD, BANQUET, EST QTY	BANQU	300	SY
03D	CPT300	CARPET, BANQUET, EST QTY	BANQU	300	SY
03D	CS304	CONSOLE, BANQUET, ALLOWANCE	BANQU	2	EA
03D	MIR300	MIRROR, BANQUET, ALLOWANCE	BANQU	1	EA
03D	MIR301	MIRROR, BANQUET, ALLOWANCE	BANQU	1	EA
03D	UPH300	CHAIRS, STACK	BANQU	100	EA
03D	WV300	WALL VINYL, BANQUET, EST QTY	BANQU	390	LY

CAT	ITEM	DESC	DEPT	QTY	UM
<b>CATEGORY: 03F BOARD ROOM</b>					
<b>DEPARTMENT: BOARD RM</b>					
03F	ART350	ART, BOARDROOM, ALLOWANCE	BOARD	1	EA
03F	ART351	ART, BOARDROOM, ALLOWANCE	BOARD	1	EA
03F	CP350	CARPET PAD, BOARDROOM, EST QTY	BOARD	40	SY
03F	CPT350	CARPET, BOARDROOM, EST QTY	BOARD	40	SY
03F	CS350	TABLE, CONFERENCE, ALLOWANCE	BOARD	1	EA
03F	CS350B	TABLE BASE FOR CONFERENCE TABLE, ALLOWANCE	BOARD	3	EA
03F	MSC350	VISUAL BOARD	BOARD	1	EA
03F	UPH350	CHAIRS, LEATHER EXECUTIVE	BOARD	12	EA
03F	WD350	WINDOW TREATMENT, BOARDROOM, ALLOWANCE	BOARD	1	LT
03F	WD350F	FABRIC, DRAPERY, BOARDROOM, EST QTY	BOARD	16	LY
03F	WV350	WALL VINYL, BOARDROOM, EST QTY	BOARD	60	LY

**CATEGORY: 03H BREAK ROOM****DEPARTMENT: BREAK**

03H	EQP800	REFRIGERATOR/FREEZER, BREAKROOM	BREAK	1	EA
03H	EQP801	MICROWAVE, BREAKROOM	BREAK	1	EA
03H	MSC800	LOCKER SECTION	BREAK	6	EA
03H	MSC801	STACK CHAIR, BREAKROOM	BREAK	6	EA
03H	MSC802	TABLE, BREAK ROOM	BREAK	2	EA
03H	WD800	WINDOW TREATMENT, LAUNDRY/BREAKROOM, ALLOWANCE	BREAK	1	EA



CAT	ITEM	DESC	DEPT	QTY	UM
<b>CATEGORY: 03M BREAKFAST AREA</b>					
<b>DEPARTMENT: BRKFST RM</b>					
03	ART250	ART, BREAKFAST, ALLOWANCE	BRKFST	1	EA
03	ART251	ART, BREAKFAST, ALLOWANCE	BRKFST	1	EA
03	ART252	ART, BREAKFAST, ALLOWANCE	BRKFST	1	EA
03	ART253	ART, BREAKFAST, ALLOWANCE	BRKFST	1	EA
03	CP250	CARPET PAD, BREAKFAST, DBL STK, EST QTY	BRKFST	100	SY
03	CPT250	CARPET, BREAKFAST, EST QTY	BRKFST	100	SY
03	CS250	TABLE, 2 TOP	BRKFST	5	EA
03	CS250B	TABLE BASE FOR 2-TOP	BRKFST	5	EA
03	CS251	TABLE, 4 TOP	BRKFST	4	EA
03	CS251B	TABLE BASE FOR 4-TOP	BRKFST	4	EA
03	CS252	SIDE TABLE, BREAKFAST	BRKFST	1	EA
03	EL250	PLASMA, 42IN, LG MODEL DU-42PX12XD	BRKFST	0	EA
03	EL250A	LST4100 BOX FOR PLASMA	BRKFST	0	EA
03	UPH250	CHAIR, DINING, ALLOWANCE	BRKFST	26	EA
03	UPH250F	FABRIC, DINING CHAIR	BRKFST	29	LY
03	UPH251	LOUNGE CHAIR @ BREAKFAST	BRKFST	2	EA
03	UPH251F	FABRIC, LOUNGE CHAIR, BREAKFAST	BRKFST	23	LY
03	WV250	WALL VINYL, BREAKFAST, EST QTY	BRKFST	90	LY
<b>DEPARTMENT: PANTRY</b>					
03	EQP950	FREEZER, REACH IN, SOLID DOORS, ALLOWANCE	PANTR	1	EA
03	EQP951	REFRIGERATOR, REACH IN, SOLID DOORS, ALLOWANCE	PANTR	1	EA
03	EQP953	MICROWAVE / PANTRY, ALLOWANCE	PANTR	1	EA
03	EQP954	TOASTER, ALLOWANCE	PANTR	1	EA
03	EQP956	ICE MAKER, HOSHIZAKI, ALLOWANCE	PANTR	1	EA

CAT	ITEM	DESC	DEPT	QTY	UM
<b>CATEGORY: 03R EXERCISE ROOM</b>					
<b>DEPARTMENT: EXERCISE</b>					
03R	ART500	ART, EXERCISE, ALLOWANCE	EXERCI	1	EA
03R	ART501	ART, EXERCISE, ALLOWANCE	EXERCI	1	EA
03R	CB500	CARPET BASE 6IN, EXERCISE, EST QTY	EXERCI	100	LF
03R	CP500	CARPET PAD, EXERCISE, EST QTY	EXERCI	60	SY
03R	CPT500	CARPET, EXERCISE, EST QTY	EXERCI	60	SY
03R	EL500	TV, ZENITH 32IN CRT	EXERCI	1	EA
03R	EL500A	TV CEILING MOUNT, 32IN	EXERCI	1	EA
03R	EQP500	RECUMBENT CYCLE, TRUE FITNESS	EXERCI	2	EA
03R	EQP501	TREADMILL, TRUE FITNESS	EXERCI	2	EA
03R	EQP502	SCALE, PHYSICIAN, TRUE FITNESS	EXERCI	1	EA
03R	LT500	LIGHT, VANITY, PUBLIC RESTROOM, ALLOWANCE	EXERCI	4	EA
03R	MIR500	MIRROR, PUBLIC RR, WOMEN'S, ALLOWANCE	EXERCI	1	EA
03R	MIR501	MIRROR, PUBLIC RR, MEN'S, ALLOWANCE	EXERCI	1	EA
03R	MSC500	CLOCK, EXERCISE	EXERCI	1	EA
03R	MSC501	RACK, BAKERS	EXERCI	1	EA
03R	WD500	WINDOW TREATMENT, EXERCISE, ALLOWANCE	EXERCI	1	EA
03R	WD500F	FABRIC, WINDOW TREATMENT, EXERCISE, EST QTY	EXERCI	15	LY
03R	WV500	WALL VINYL, EXERCISE, EST QTY	EXERCI	90	LY
03R	WV501	WALL VINYL, PUBLIC RR, EST QTY	EXERCI	60	LY

**CATEGORY: 03S ADMINISTRATION****DEPARTMENT: ADMINIS**

03S	CB650	CARPET BASE 6IN, ADMIN, EST QTY	ADMINI	100	LF
03S	CP650	CARPET PAD, ADMIN, EST QTY	ADMINI	35	SY
03S	CPT650	CARPET, ADMIN, ESTIMATED QTY	ADMINI	35	SY
03S	CS650	FURNITURE & EQUIPMENT ALLOWANCE	ADMINI	1	LT
03S	WD650	WINDOW TREATMENT @ ADMIN	ADMINI	2	EA
03S	WD650F	FABRIC, WINDOW TREATMENT, ADMIN, EST QTY	ADMINI	25	LY
03S	WV650	WALL VINYL, ADMIN, EST QTY	ADMINI	90	LY

CAT	ITEM	DESC	DEPT	QTY	UM
-----	------	------	------	-----	----

**CATEGORY: 03T BUSINESS CENTER****DEPARTMENT: BUSINESS CTR**

03T	ART600	ART, BUSINESS CENTER, ALLOWANCE	BUSINE	1	EA
03T	ART601	ART, BUSINESS CENTER, ALLOWANCE	BUSINE	1	EA
03T	CB600	CARPET BASE 6IN, BUSINESS CTR, EST QTY	BUSINE	45	LF
03T	CP600	CARPET PAD, BUSINESS CENTER, EST QTY	BUSINE	15	SY
03T	CPT600	CARPET, BUSINESS CENTER, EST QTY	BUSINE	15	SY
03T	UPH600	CHAIR, ERGONOMIC, BUSINESS CENTER	BUSINE	2	EA
03T	WD600	WINDOW TREATMENT, BUSINESS CENTER, ALLOWANCE	BUSINE	1	EA
03T	WD600F	FABRIC, WINDOW TREATMENT, BUS CENTER, EST QTY	BUSINE	10	LY
03T	WV600	WALL VINYL, BUSINESS CENTER, EST QTY	BUSINE	30	LY

**CATEGORY: 11 LAUNDRY****DEPARTMENT: LAUNDRY**

11	MSC805	LAUNDRY EQUIPMENT @ LAUNDRY ROOM, ALLOWANCE	LAUND	1	LT
----	--------	---	-------	---	----

**CATEGORY: 12 LINEN & TERRY****DEPARTMENT: LINEN**

12	LINEN100	LINEN PACKAGE, ALLOWANCE	LINEN	1	LT
----	----------	--------------------------	-------	---	----

**CATEGORY: 14A AMENITIES****DEPARTMENT: HOUSEKEEPING**

14A	MSC806	SUPPLIES, PRE-OPENING, ALLOWANCE	HOUSE	1	LT
-----	--------	----------------------------------	-------	---	----

**CATEGORY: 56 INSTALLATION****DEPARTMENT: GUEST**

56	INST900	FF&E GUESTROOM INSTALLATION, ESTIMATED	GUEST	83	EA
56	INST901	GUESTROOM CARPET INSTALLATION, ESTIMATED	GUEST	5750	SY

**DEPARTMENT: PUBLIC AREA**

56	INST902	FF&E PUBLIC AREA INSTALLATION, ESTIMATED	PUBLIC	1	LT
56	INST903	PUBLIC AREA CARPET INSTALLATION, ESTIMATED	PUBLIC	1775	SY
56	INST904	SIGNAGE INSTALLATION, ESTIMATED	PUBLIC	1	LT

CAT	ITEM	DESC	DEPT	QTY	UM
-----	------	------	------	-----	----

CATEGORY: 94 SALES TAX

DEPARTMENT: ALL

94 TAX900 SALES TAX, 8.6%, ESTIMATED

ALL 1 LT

CATEGORY: 98 FREIGHT

DEPARTMENT: ALL

98 FRT900 FREIGHT, ESTIMATED

ALL 1 LT

FOR CATEGORY: 98 FREIGHT

In re: **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R  H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
Business Development Finance Corp. Attn: Kevin Mitchim 3300 N. Central Ave. Phoenix, AZ 85012	X	-	Real Property at 1200 Sunrise Plaza Drive, Florence, AZ 85232 known as Holiday Inn Express Suites. (Approximately 53,878 square feet on 2.44 acres. Class A, 3 story, 90 room hotel and parking lot).			1,946,000.00	Unknown
			Value \$				
Account No.							
HIEServicing, LLC Attn: Andrew Jolly 2863 St. Rose Parkway Henderson, NV 89052	X	-	Deed of Trust Real Property at 1200 Sunrise Plaza Drive, Florence, AZ 85232 known as Holiday Inn Express Suites. (Approximately 53,878 square feet on 2.44 acres. Class A, 3 story, 90 room hotel and parking lot).			5,461,267.00	Unknown
			Value \$				
Account No.							
			Value \$				
Account No.							
			Value \$				
0 continuation sheets attached						Subtotal (Total of this page)	7,407,267.00
						Total (Report on Summary of Schedules)	7,407,267.00

In re SUNRISE HOSPITALITY LLCCase No. 4:09-bk-26457-JMM

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>June 2008-Spetember 2009</b>					
<b>Arizona Department of Revenue 1600 West Monroe Phoenix, AZ 85007-2650</b>			<b>Sales Taxes (Amount includes taxes to be paid to City of Florence)</b>					<b>0.00</b>
							<b>177,710.15</b>	<b>177,710.15</b>
Account No. <b>xxx-x6-001-N</b>			<b>2008 and 2009</b>					
<b>Pinal County County Assessor 31 North Pinal Street, Building E Florence, AZ 85232</b>			<b>Real Property Taxes</b>					<b>46,185.38</b>
							<b>46,185.38</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Subtotal								<b>46,185.38</b>
(Total of this page)							<b>223,895.53</b>	<b>177,710.15</b>
Total								<b>46,185.38</b>
(Report on Summary of Schedules)							<b>223,895.53</b>	<b>177,710.15</b>

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Total  
(Report on Summary of Schedules)

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>x5551</b>  <b>AS Hospitality</b> <b>P.O. Box 504232</b> <b>Saint Louis, MO 63150-4232</b>		-	<b>9/30/09</b> <b>Services</b>				<b>395.50</b>
Account No. <b>xxx1942</b>  <b>AT&amp;T</b> <b>P.O. Box 13134</b> <b>Newark, NJ 07101-5634</b>		-	<b>8/1/09</b> <b>Services</b>				<b>1,376.99</b>
Account No. <b>xxxxx-0004</b>  <b>Burch &amp; Cracchiolo P.A.</b> <b>P.O. Box 1682</b> <b>Phoenix, AZ 85011</b>		-	<b>Services</b>				<b>8,599.30</b>
Account No.  <b>Business Development Finance Corp.</b> <b>Attn: Kevin Mitchim</b> <b>3300 N. Central Ave.</b> <b>Phoenix, AZ 85012</b>		-	<b>Bank Loan</b>				<b>Unknown</b>
Subtotal (Total of this page)							<b>10,371.79</b>

7 continuation sheets attached



In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Representing:</b> <b>Business Development Finance Corp.</b>		<b>R. David Sobel</b> <b>Altfeld Bataille &amp; Goldman, P.C.</b> <b>250 N. Meyer Ave.</b> <b>Tucson, AZ 85701</b>				
Account No.  <b>Carver &amp; Associates</b> <b>Attn: Doug Rome</b> <b>242 Odell Road, Suite 4</b> <b>Griffin, GA 30224</b>	-	<b>Contract</b>				<b>260,000.00</b>
Account No. <b>xxxxxxxxxxxx5401</b>  <b>Cox</b> <b>P.O. Box 78071</b> <b>Phoenix, AZ 85062-8071</b>	-	<b>10/5/09</b> <b>Services</b>				<b>3,125.00</b>
Account No.  <b>David and Debrah Kolloway</b> <b>9219 East Omega Street</b> <b>Mesa, AZ 85207</b>	-	<b>Loan</b>				<b>102,000.00</b>
Account No.  <b>Emanika Associates Architects Inc.</b> <b>695 West 16th Street</b> <b>Florence, AZ 85232</b>	-	<b>6/26/07</b> <b>Loan</b>				<b>153,500.00</b>
Sheet no. <b>1</b> of <b>7</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>518,625.00</b>

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			various Loan				207,000.00
Emmanuel Ikharebha 695 W. 16th St. Florence, AZ 85232		-					
Account No.			Services				900.00
Gail Robertson c/o Jack Busby P.O. Box 122 Coolidge, AZ 85228		-					
Account No.			10/1/2008 Services				15,900.00
Gila River Displays P.O. Box 299 Sacaton, AZ 85147		-					
Account No.			Bank Loan Subject to setoff.				Unknown
HIEServicing, LLC Attn: Andrew Jolley 2863 St. Rose Parkway Henderson, NV 89052		-					
Account No.			Christopher R. Kaup Tiffany & Bosco, P.C., 3rd Floor Camelback Esplanade II, 2525 E Camelback Phoenix, AZ 85016				
Representing: HIEServicing, LLC							
Subtotal (Total of this page)							223,800.00

Sheet no. 2 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. 2 of 7 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>Representing:</b> <b>HIEServicing, LLC</b>		<b>Vestin Originations, Inc.</b> <b>6149 South Rainbow Blvd.</b> <b>Las Vegas, NV 89118</b>				
Account No. <b>Holiday Hospitality Franchising, Inc.</b> <b>Three Ravinia Drive</b> <b>Atlanta, GA 30346</b>	-	<b>Contract</b>				<b>32,924.61</b>
Account No. <b>x8336</b> <b>Jones Outdoor</b> <b>10657 Old Vail Connection Road</b> <b>Tucson, AZ 85747</b>	-	<b>9/20/09</b> <b>Services</b>				<b>393.76</b>
Account No. <b>xxxxxx3461</b> <b>Key Equipment Finance</b> <b>11030 Circle Point Drive</b> <b>Suite 200</b> <b>Westminster, CO 80020</b>	-	<b>10/5/09</b>				<b>3,542.00</b>
Account No. <b>Key Equipment Finance Corp</b> <b>1000 South McCaslin Blvd.</b> <b>Superior, CO 80027</b>	-	<b>Contract</b>				<b>105,000.00</b>
Sheet no. <b>3</b> of <b>7</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>141,860.37</b>

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Services</b>				
<b>Knochel Brothers Inc.</b> <b>Attn: Hub Knochel</b> <b>1441 East Alameda Road</b> <b>Phoenix, AZ 85024</b>	-					<b>90,000.00</b>
Account No. <b>xx6834</b>		<b>9/15/09</b> <b>Services</b>				
<b>Micros System</b> <b>7031 Columbia Gateway Drive</b> <b>Columbia, MD 21046-2289</b>	-					<b>4,052.84</b>
Account No. <b>xx4339</b>		<b>5/20/2009</b> <b>Services</b>				
<b>Otis Elevator</b> <b>700 West Mississippi Avenue</b> <b>Suite E1</b> <b>Denver, CO 80223</b>	-					<b>2,325.63</b>
Account No. <b>xx3359</b>		<b>9/21/09</b> <b>Services</b>				
<b>Play Network</b> <b>P.o. Box 809198</b> <b>Chicago, IL 60680-9198</b>	-					<b>5,043.73</b>
Account No. <b>x0002</b>		<b>10/1/2009</b> <b>Services</b>				
<b>Protection Systems</b> <b>2430 South 20th Street</b> <b>Suite A</b> <b>Phoenix, AZ 85034-6738</b>	-					<b>380.88</b>
Sheet no. <b>4</b> of <b>7</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>101,803.08</b>

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>x1015</b>  <b>Salt Works</b> <b>P.O. Box 22273</b> <b>Mesa, AZ 85277-2273</b>	-	<b>9/30/09</b> <b>Goods</b>				<b>11.88</b>
Account No. <b>xx5285</b>  <b>Scent Air</b> <b>14301-G South Lakes Drive</b> <b>Charlotte, NC 28273</b>	-	<b>4/1/09</b> <b>Goods</b>				<b>163.05</b>
Account No. <b>xxx7794</b>  <b>Shamrock Foods</b> <b>P.O. Box 52438</b> <b>Phoenix, AZ 85072</b>	-	<b>9/29/09</b> <b>Goods</b>				<b>Unknown</b>
Account No. <b>xxxxxxxx2157</b>  <b>Southern DataCom</b> <b>SDS-12-2895</b> <b>P.O. Box 86</b> <b>Minneapolis, MN 55486-2895</b>	-	<b>9/30/09</b> <b>Services</b>				<b>847.86</b>
Account No. <b>xx0648</b>  <b>Standard Funding</b> <b>335 Crossways Park Drive</b> <b>Woodbury, NY 11797</b>	-	<b>10/13/09</b> <b>Debt Service</b>				<b>371.05</b>
Sheet no. <b>5</b> of <b>7</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>1,393.84</b>

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Stelle Engineering</b> <b>5702 East Shea Blvd.</b> <b>Scottsdale, AZ 85254</b>	-	<b>Services</b>				<b>7,000.00</b>
Account No.  <b>Sunrise Estate Development Corp</b> <b>695 West 16th Street</b> <b>Florence, AZ 85232</b>	-	<b>6/26/07</b> <b>Loan</b>				<b>622,788.00</b>
Account No.  <b>Sunrise Plaza, LLC</b> <b>695 West 16th Street</b> <b>Florence, AZ 85232</b>	-	<b>Loan</b>				<b>55,000.00</b>
Account No. <b>xxxx4899</b>  <b>Superior Uniform</b> <b>P.O. Box 932058</b> <b>Atlanta, GA 31193-2058</b>	-	<b>8/26/09</b> <b>Goods</b>				<b>522.93</b>
Account No. <b>xx8570</b>  <b>Town of Florence</b> <b>P.O. Box 85132</b> <b>Florence, AZ 85132</b>	-	<b>9/21/09</b> <b>Services</b>				<b>3,199.85</b>
Sheet no. <b>6</b> of <b>7</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>688,510.78</b>

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>YESCO</b> <b>P.O. Box 11676</b> <b>Tacoma, WA 98411-6676</b>			<b>9/9/09</b> <b>Goods</b>			
						<b>375.00</b>
Account No.						
Account No.						
Account No.						
Account No.						

 Sheet no. 7 of 7 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

 Subtotal  
 (Total of this page)
**375.00**
 Total  
 (Report on Summary of Schedules)
**1,686,739.86**

In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Arizona Logo Sign Group</b> <b>A Division of Logo Signs of America, Inc</b> <b>P.O. Box 61834</b> <b>Phoenix, AZ 85082</b>	<b>Lease Agreement between Arizona Logo Sign Group and Debtor as Lessee, dated April 1, 2009 for Advertising \$111 quarterly, for 24 months.</b>
<b>BestComm</b> <b>4400 East Broadway Blvd.</b> <b>Suite 201</b> <b>Tucson, AZ 85711</b>	<b>Computer Service Contract between BestComm and Debtor dated July 1, 2009, \$900 due annually plus demand service, contract expires July 1, 2010.</b>
<b>Gail Roberson</b> <b>c/o Jack Busby</b> <b>P.O. Box 122</b> <b>Coolidge, AZ 85228</b>	<b>Billboard Lease Agreement between Gail Roberson &amp; Holiday Express (Debtor's d.b.a), dated January 1, 2009, \$3,600 annually (payable on a quarterly schedule) for 5 years.</b>
<b>Holiday Hospitality Franchising, Inc.</b> <b>Three Ravinia Drive</b> <b>Atlanta, GA 30346</b>	<b>Holiday Inn Express Hotel &amp; Suites Hotel New Development License Agreement, between Holiday Hospitality Franchising, Inc. and Debtor as Licensee, dated September 13, 2005.</b>
<b>Jones Outdoor Advertising</b> <b>10657 East Old Vail Connection Road</b> <b>Tucson, AZ 85747</b>	<b>Advertising Contract between Jones Outdoor Advertising and Debtor dated August 1, 2009, \$375 monthly, for 24 months.</b>
<b>Protection Systems</b> <b>2430 South 20th Street, Suite A</b> <b>Phoenix, AZ 85034-6738</b>	<b>Security Monitoring Contract between Protection Systems and Debtor dated October 16, 2008.</b>
<b>YESCO Outdoor Media</b> <b>Phoenix Branch</b> <b>6725 West Chicago Street</b> <b>Chandler, AZ 85226</b>	<b>Advertising Agreement between Yesco Outdoor Media and Debtor dated March 23, 2009, \$375 monthly for 24 months.</b>



In re **SUNRISE HOSPITALITY LLC**Case No. **4:09-bk-26457-JMM**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

## NAME AND ADDRESS OF CODEBTOR

## NAME AND ADDRESS OF CREDITOR

**Emmanuel Ikharebha**  
**695 West 16th Street**  
**Florence, AZ 85232**

**HIEServicing, LLC**  
**Attn: Andrew Jolly**  
**2863 St. Rose Parkway**  
**Henderson, NV 89052**

**Emmanuel Ikharebha**  
**695 West 16th Street**  
**Florence, AZ 85232**

**Business Development Finance Corp.**  
**Attn: Kevin Mitchim**  
**3300 N. Central Ave.**  
**Phoenix, AZ 85012**

**United States Bankruptcy Court  
District of Arizona**

In re **SUNRISE HOSPITALITY LLC**

Debtor(s)

Case No. **4:09-bk-26457-JMM**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **18** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 7, 2009**

Signature **/s/ Emmanuel Ikharebha**

**Emmanuel Ikharebha**

**Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.